

Texas Society of CPAs

Galveston, Texas July 2, 2016





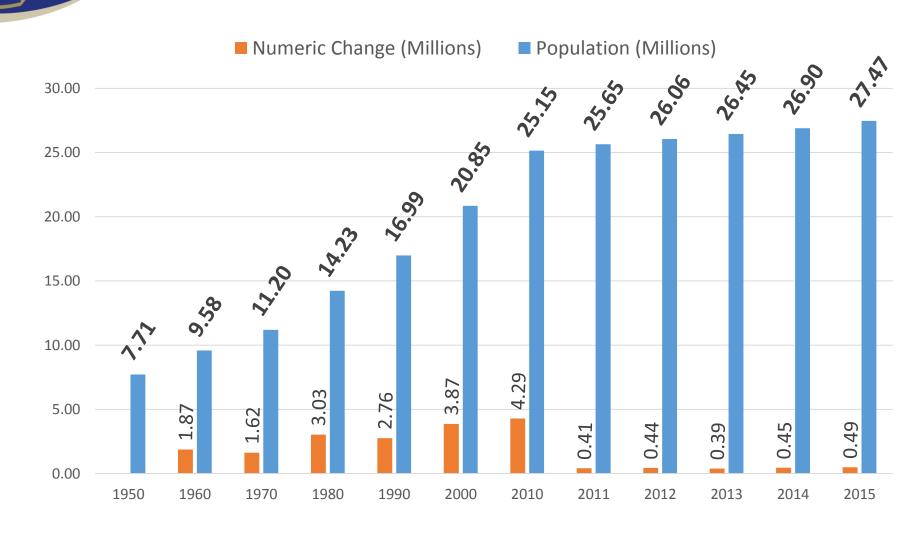
@TexasDemography

Overview

- Texas demographics
- Population growth
- Race and ethnic trends
- Migration
- Projections of population
- Education and the labor force

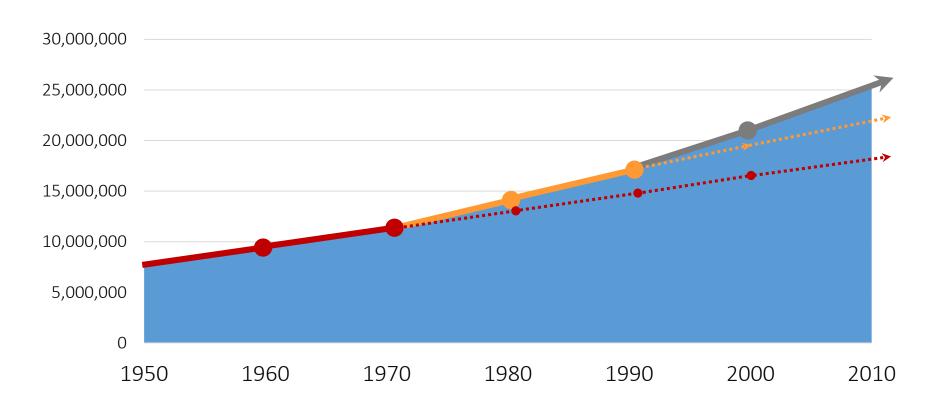


Total Population and Components of Population Change in Texas, 1950-2014

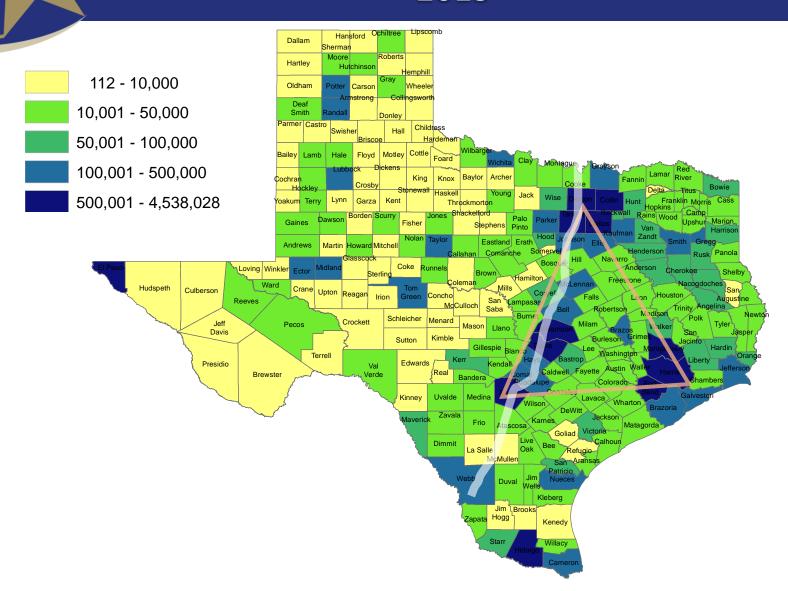


All values for the decennial dates are for April 1st of the indicated census year. Values for 2012-2014 are for July 1 as estimated by the U.S. Census Byreau. Source: U.S. Census Bureau, Census Counts and Population Estimates

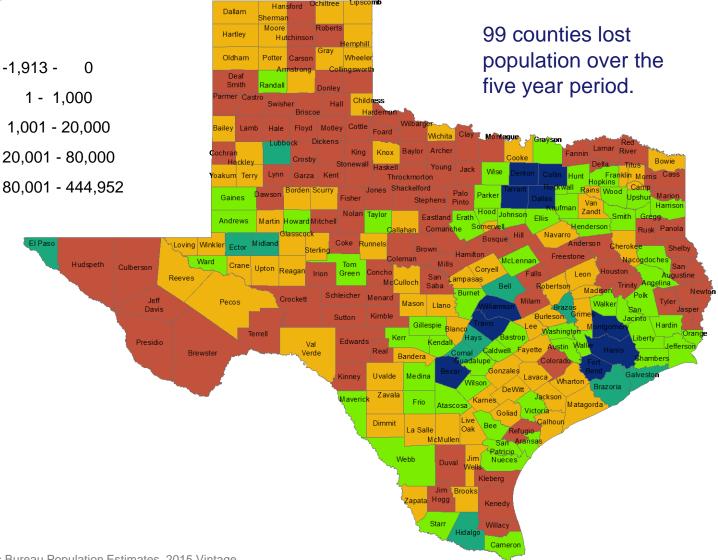
Population Growth, Texas, 1950-2010



Total Estimated Population by County, Texas, 2015



Estimated Population Change, Texas Counties, 2010 to 2015



Estimated Percent Change of the Total Population by County, Texas, 2010 to 2015



0.1% - 2.5%

2.6% - 5%

5.1% - 10%

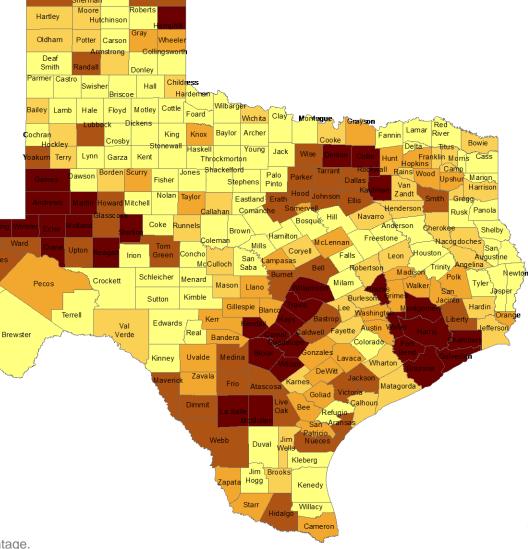
10.1% - 36.6%

Hudspeth

Culberson

Davis

Presidio





Top Counties for Numeric Growth in Texas, 2014-2015

County	U.S. Rank Population Change	Population Change	Percent of Change from Natural Increase	Percent Change from Migration	Percent Change from International Migration
Harris	1	90,451	49.3%	50.7%	32.0%
Bexar	5	37,479	41.2%	58.8%	17.0%
Tarrant	6	36,152	46.3%	53.7%	20.2%
Dallas	9	33,760	68.1%	31.9%	39.0%
Fort Bend	13	29,437	20.7%	79.3%	16.5%
Collin	14	28,075	24.8%	75.2%	15.8%
Denton	16	25,820	25.5%	74.5%	11.7%
Travis	17	25,562	42.5%	57.5%	22.9%
Williamson	27	19,086	20.9%	79.1%	6.7%
Montgomery	29	18,505	19.2%	80.8%	9.9%

^{*}Dallas had net out domestic migration over this period.

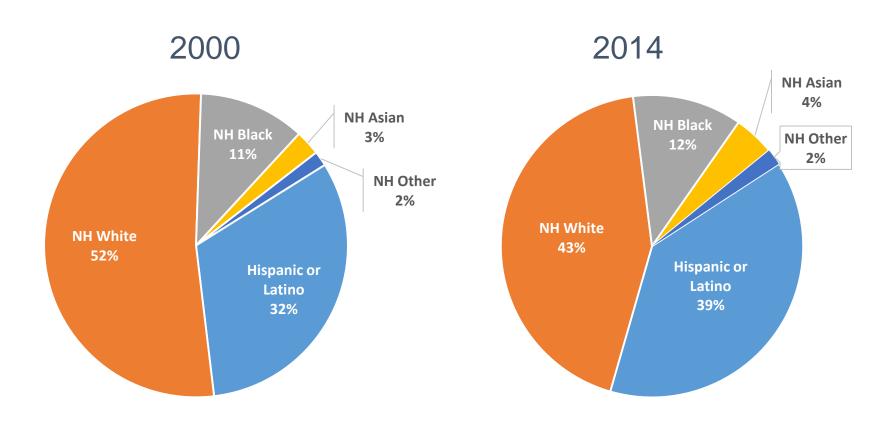
Source: U.S. Census Bureau, 2015 Vintage Population Estimates



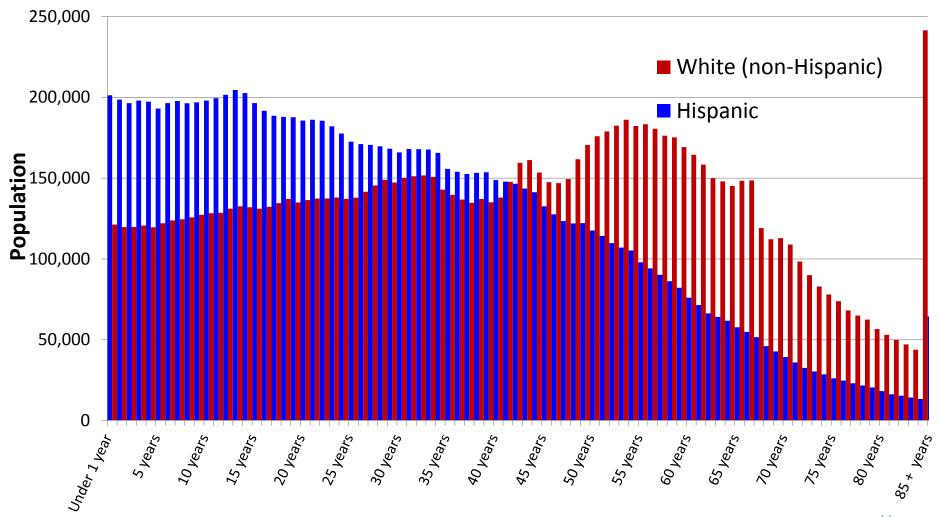
County	U.S. Rank	2013-2014 Percent Population Change	Percent Change from Migration	Percent Change from International Migration
Hays	1	5.2%	85.5%	1.9%
Comal	2	4.5%	90.7%	2.1%
Fort Bend	4	4.3%	79.3%	16.5%
Williamson	7	3.9%	79.1%	6.7%
Montgomery	10	3.6%	80.8%	9.9%
Denton	12	3.4%	74.5%	11.7%
Ector	18	3.3%	63.1%	3.1%
Midland	19	3.3%	66.2%	3.2%
Collin	23	3.2%	75.2%	15.8%
Kaufman	25	3.1%	79.8%	3.2%
Parker	29	2.8%	89.8%	2.2%
Brazos	32	2.8%	69.2%	27.4%
Guadalupe	38	2.7%	78.8%	4.6%
Ellis	39	2.7%	77.2%	2.7%

^{*}Among Counties with 10,000 or more population in 2014 Source: U.S. Census Bureau, 2015 Vintage Population Estimates

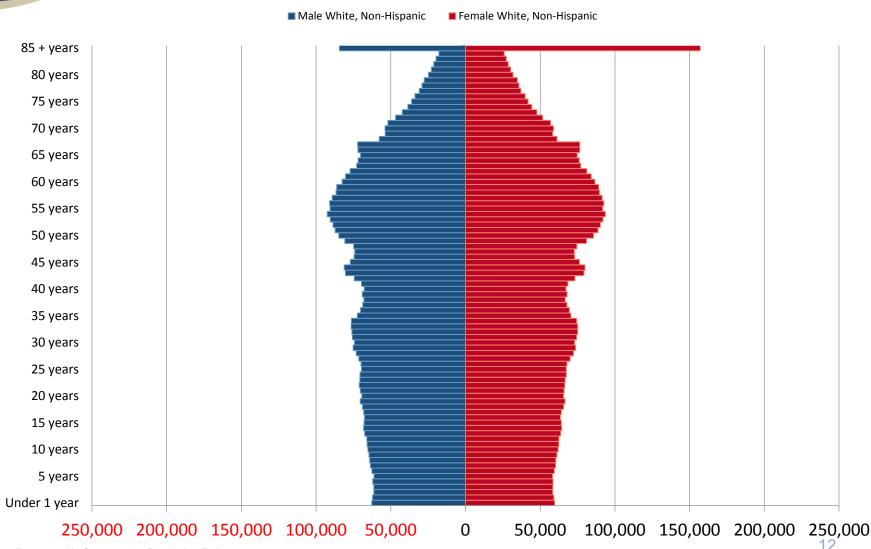




Texas White (non-Hispanic) and Hispanic Populations by Age, 2014

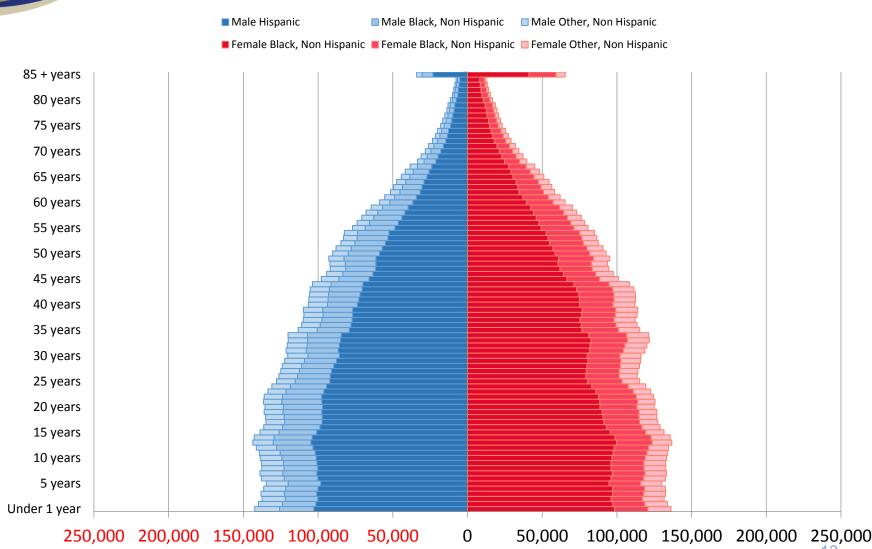




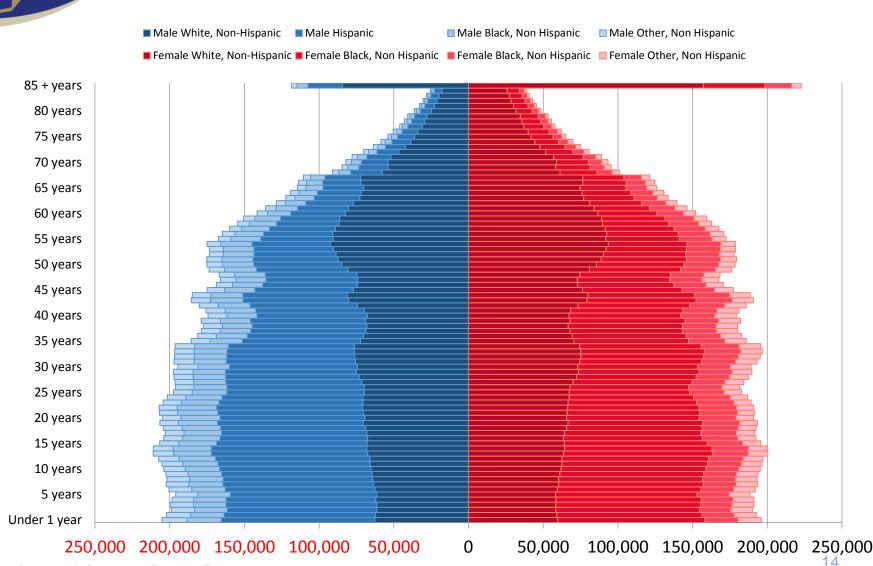




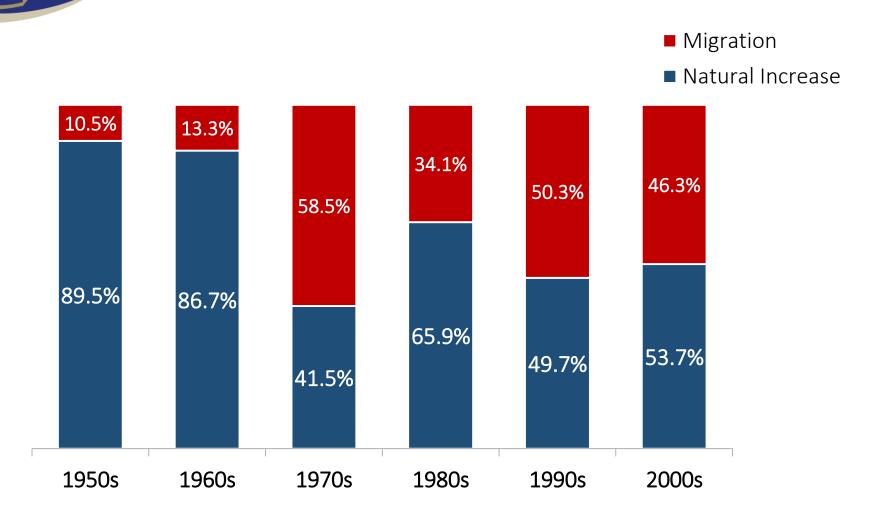
Texas Population Pyramid by Race/Ethnicity, 2014



Texas Population Pyramid by Race/Ethnicity, 2014

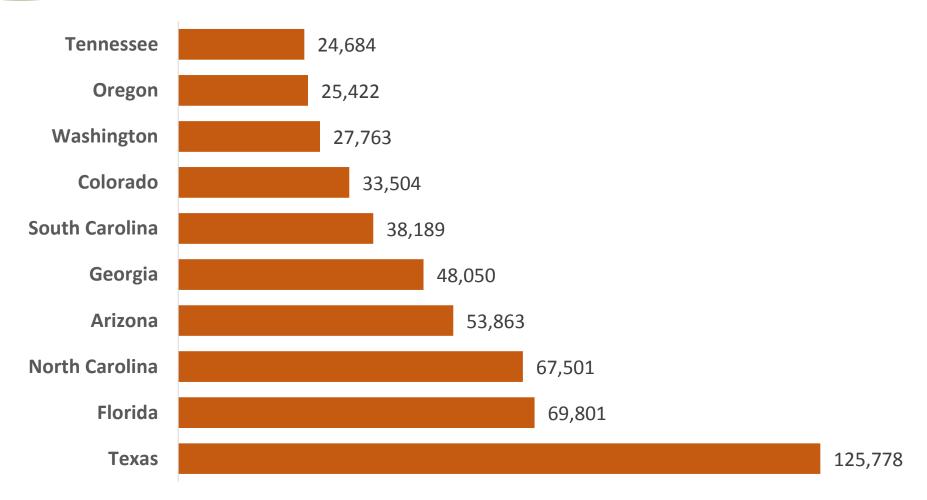


Components of Population Change by Percent in Texas, 1950-2010

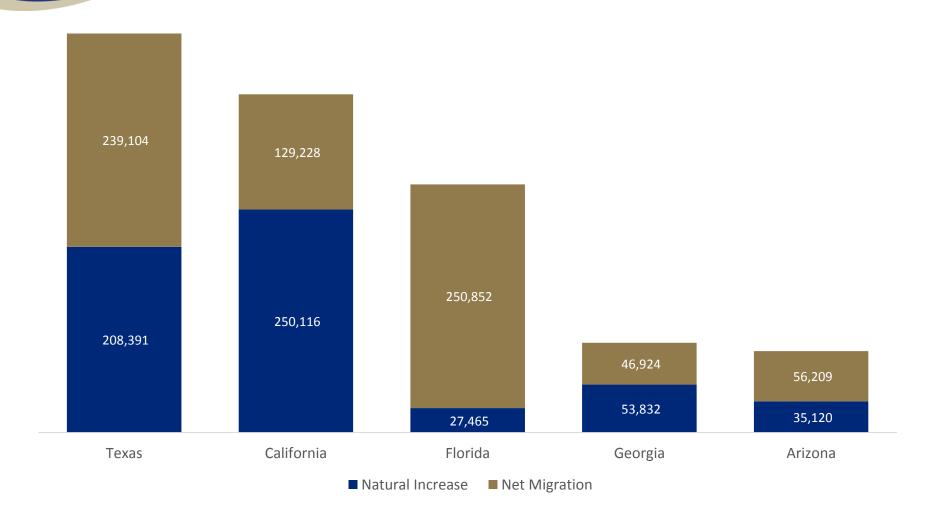




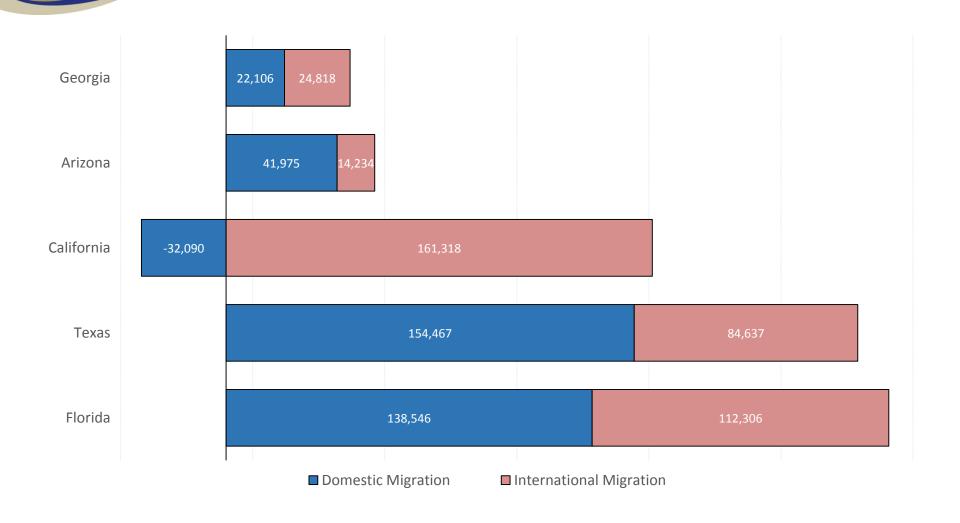
The 10 U.S. States with the Largest Average Annual Net Domestic Migration by Rank, 2005-2013



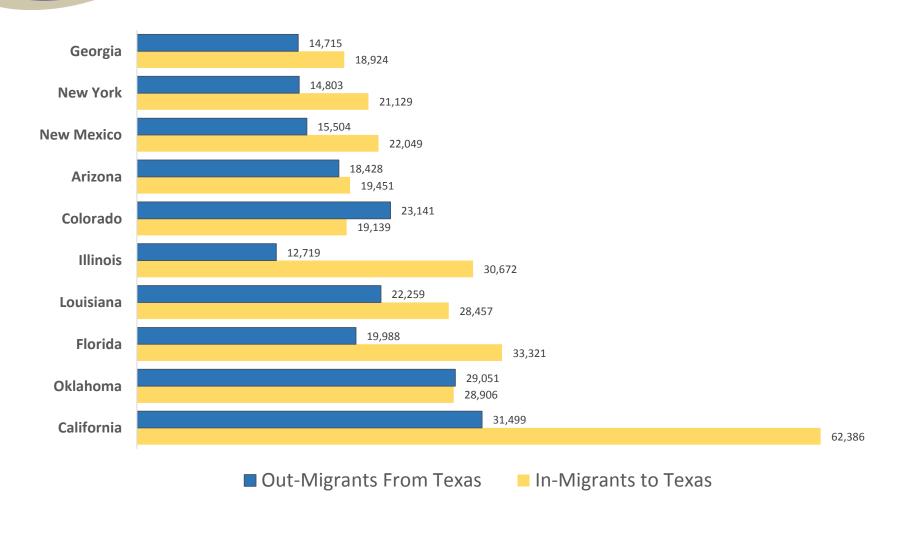
Components of Population Change for the Top Five Growth States, 2013-14



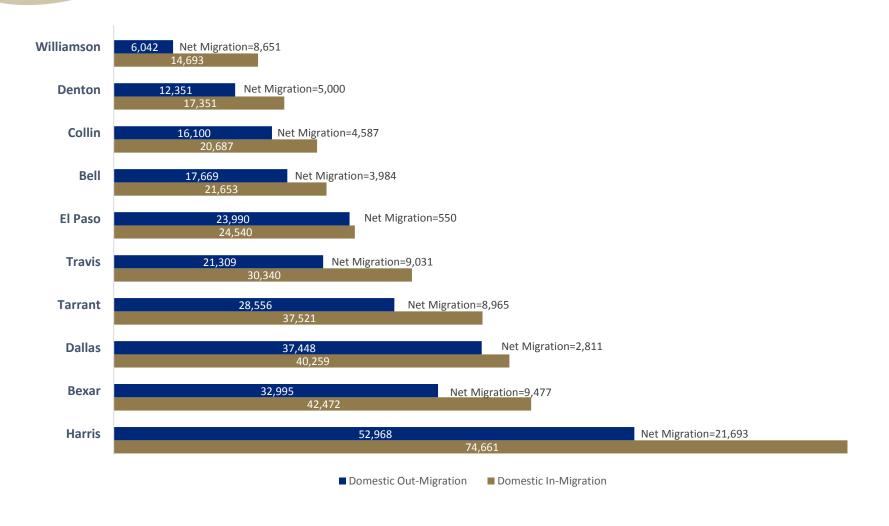
Domestic and International Net Migration for the Top Five Growth States, 2013-14



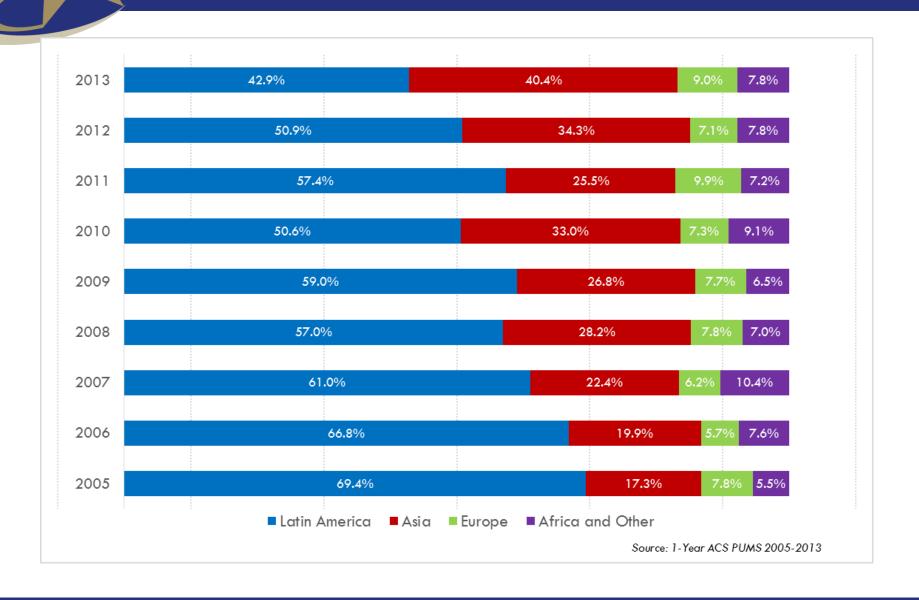
Top 10 Gross Migration States for Domestic Migration to Texas, 2013



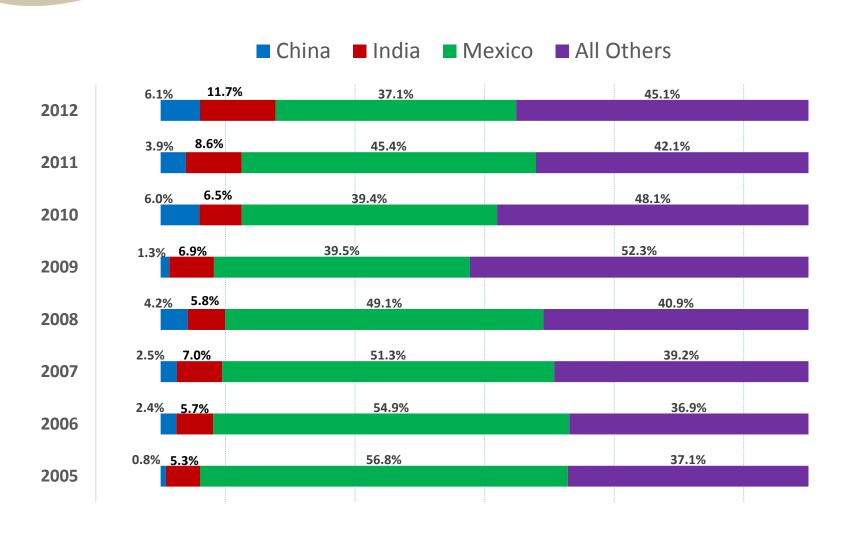
Top 10 Destination Counties for Interstate Domestic Migration to Texas, 2009-2013



Annual Shares of Recent Non-Citizen Immigrants to Texas by World Area of Birth, 2005-2013

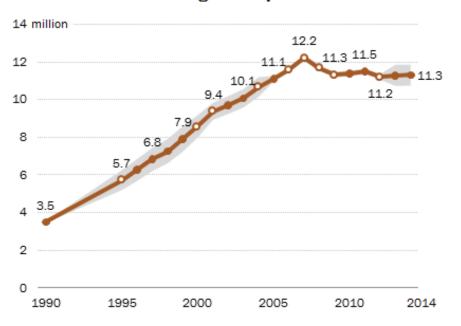


Shares of Recent Non-Citizen Immigrants to Texas from Mexico, India, China, and All Other Countries, 2005-2012



U.S. Unauthorized Immigrant Population Levels Off

U.S. Unauthorized Immigrant Population Levels Off



Note: Shading surrounding line indicates low and high points of the estimated 90% confidence interval. White data markers indicate the change from the previous year is statistically significant (for 1995, change is significant from 1990). Data labels are for 1990, odd years from 1995-2011, 2012, 2014.

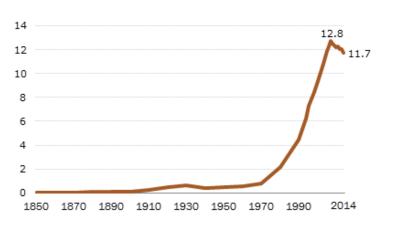
Source: Pew Research Center estimates based on residual methodology applied to March supplements to the Current Population Survey (1995–2004, 2013-2014) and American Community Survey (2005–2012). Estimates for 1990 from Warren and Warren (2013).

Mexican Immigrant Population in the U.S. in Decline

Figure 2

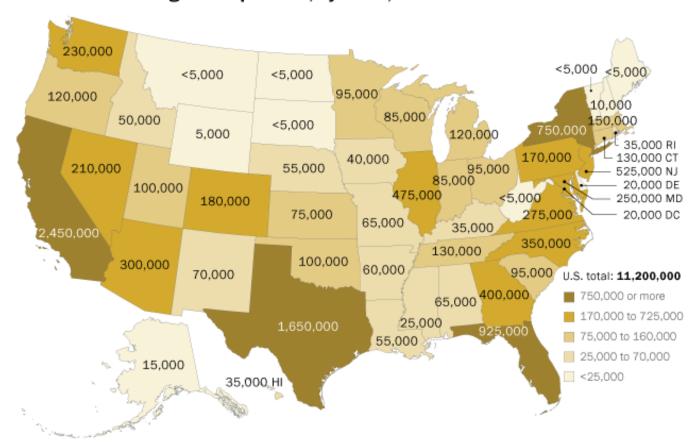
Mexican Immigrant Population in the U.S. in Decline

In millions



Source: For 1850 to 1980: Gibson, Campbell and Kay Jung, "Historical Census Statistics on the Foreign-Born Population of the United States: 1850-2000," U.S. Census Bureau, Population Division, Working Paper No. 81, 2006; for Mexican born 1980 and 1990: Integrated Public Use Microdata Series (IPUMS-USA); for 2005 to 2012: Pew Research Center estimates based on augmented American Community Surveys; for 1995-2000 and 2013-2014 Pew Research Center estimates based on augmented March supplements to the Current Population Survey and 2000 Decennial Census.

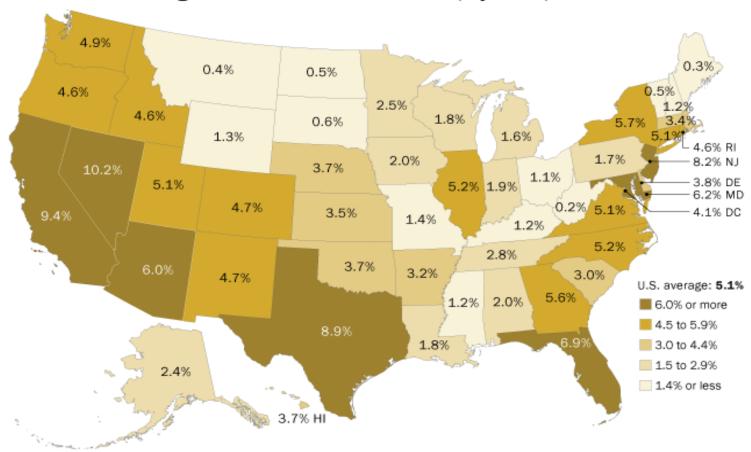
Unauthorized Immigrant Population, by State, 2012



Note: Population figures are rounded.

Source: Pew Research Center estimates for 2012 based on augmented American Community Survey data from Integrated Public Use Microdata Series (IPUMS)

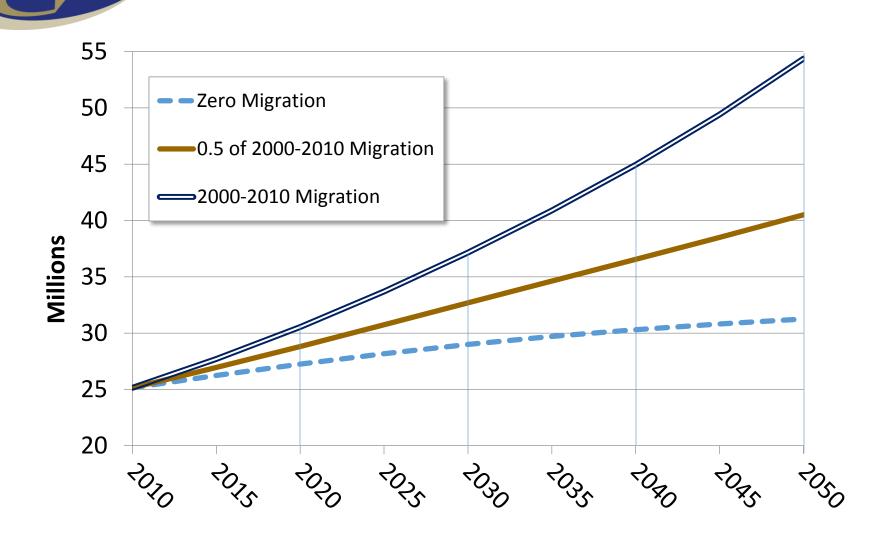
Unauthorized Immigrants as Share of Labor Force, by State, 2012



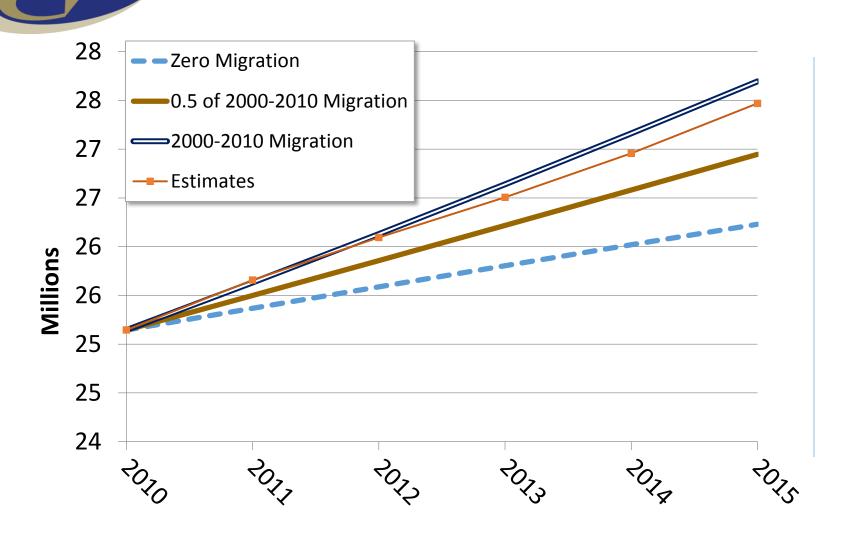
Note: Percentages calculated from unrounded numbers.

Source: Pew Research Center estimates for 2012 based on augmented American Community Survey data from Integrated Public Use Microdata Series (IPUMS)

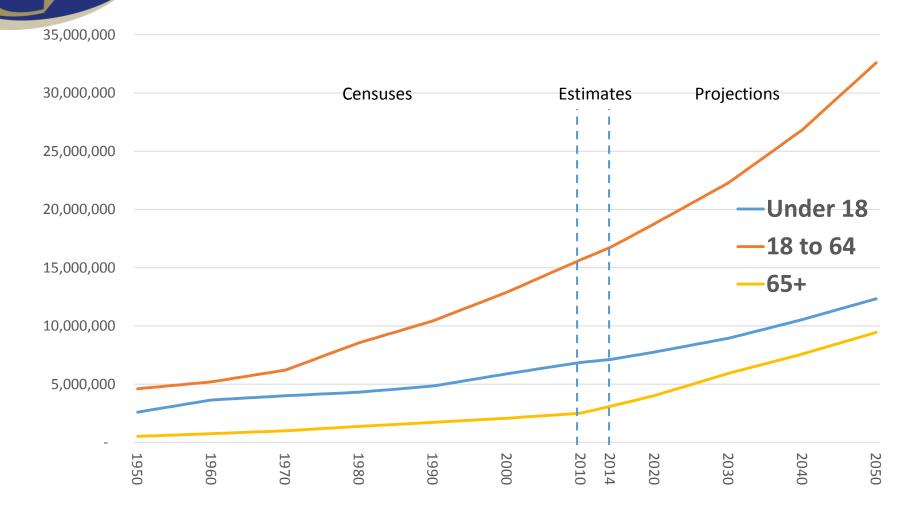
Projected Population Growth in Texas, 2010-2050



Projected and Estimated Population Growth in Texas, 2010-2015

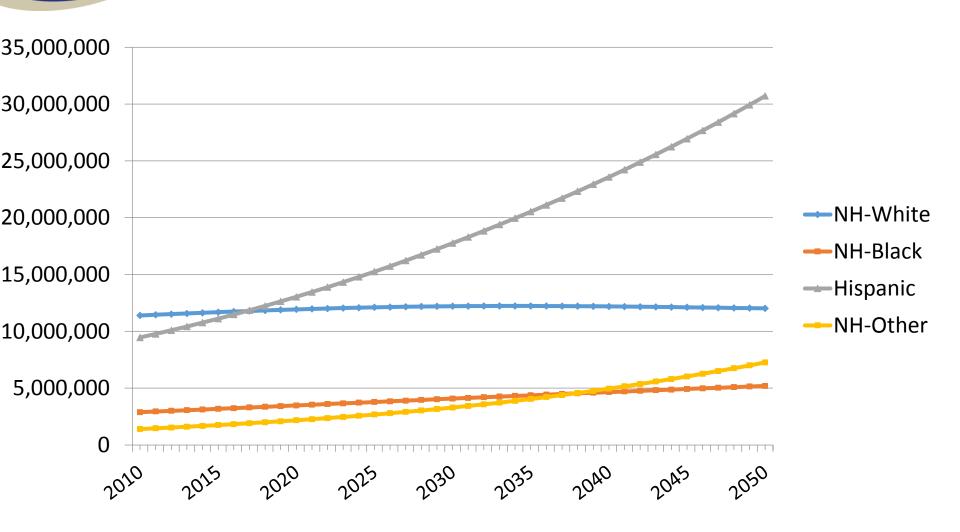


Population Change by Age Group, Texas, 1950-2050

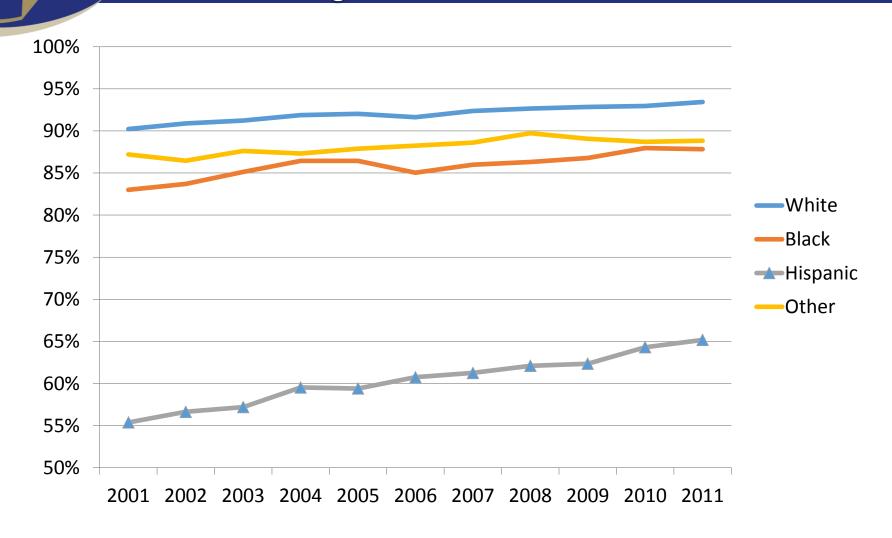


Source: US Census Bureau, 1950-2010 Censuses
US Census Bureau, State Population Estimates
Texas State Data Center, 2014 Population Projections, 1.0 Migration Scenario

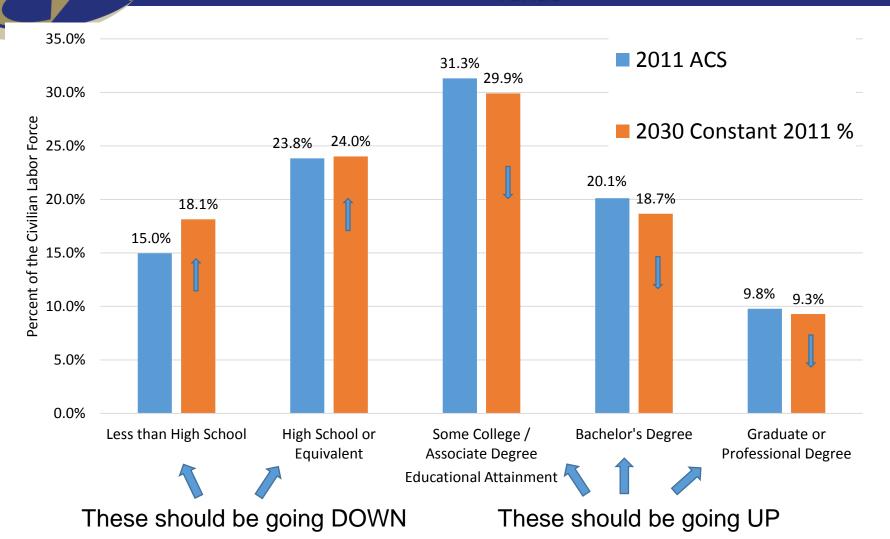
Projected Racial and Ethnic Percent, Texas, 2010-2050



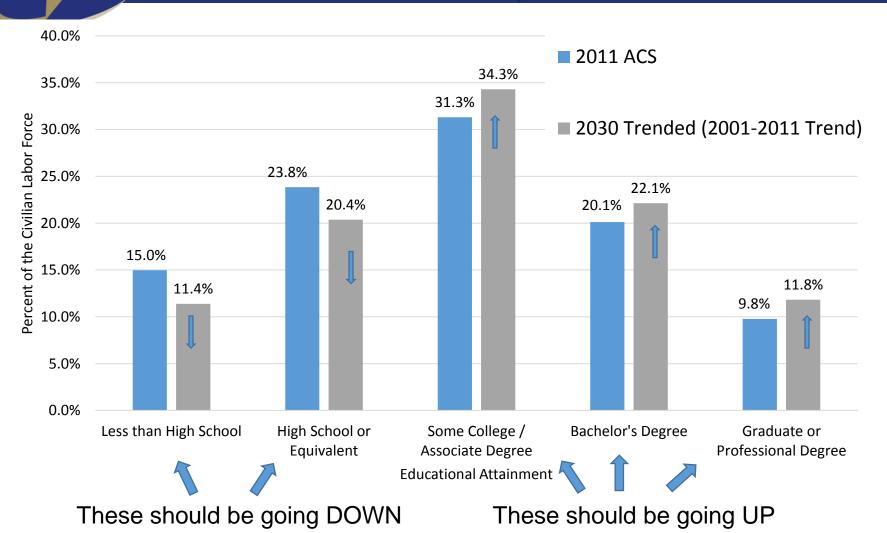
Trends in Educational Attainment of Persons in the Labor Force (25-64 Years of Age) in Texas by Race/Ethnicity – High School Graduates and Above



Percent of the Civilian Labor Force (ages 25-64) by Educational Attainment for 2011, 2030 Using Constant Rates, Texas



Percent of the Civilian Labor Force (ages 25-64) by Educational Attainment for 2011, and 2030 Using Trended Rates, Texas



Review

- Growth significant, fast, uneven
- Hispanic population driving growth
- Migration patterns are dynamic
- Continued population growth
- Educated labor force is a challenge



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